# Crypta Successfully Completes Oversubscribed Pre-Seed Capital Raise

**HIGHLIGHTS:**

- **Pre-seed capital raise closed oversubscribed, raising a total of US$225,000**

- **Options successfully tokenized (CRYPT) on the Solana Blockchain**

Crypta Holdings Inc. ("**Crypta**" or the "**Company**") is pleased to announce it has successfully completed a pre-seed capital raise of US$225,000 by issuing 1,500,000 tokenised options on the Solana blockchain (**SOL: CRYPT**) at a price of US$0.15 per option. Options are exercisable into fully paid ordinary shares ("**Shares**") at US$0.025 per Share and expire on the 5th anniversary from the Issue Date.

All holders, transfers and transactions are publicly available on the Solana blockchain and can be viewed at the following token address: CRYPTWUMYxeMdXpezf21wcVaa7UKjq1LnSLUCcTikmHr

Investors that did not supply a Solana wallet address in their application can request to have their tokens sent to their wallet address for self-custody at any point by contacting the Company.

The CRYPT token can only be held/transferred using whitelisted wallets. Investors and newcomers can request to have their wallets whitelisted by contacting the Company at: ir@crypta.io

Investors are encouraged to stay up to date with all company developments and announcements via the investor website at: https://investor.crypta.io/investors

**Key Option Terms**

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|---|---|
| Token Ticker | CRYPT |
| Token Mint Address | CRYPTWUMYxeMdXpezf21wcVaa7UKjq1LnSLUCcTikmHr |
| Amount | 1,500,000 |
| Issue Date | 24 November 2025 |
| Expiry Date | 24 November 2030 |
| Exercise Price | US$0.025 per Share |

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| Exercise Requirements | (a) delivering a signed notice of exercise (in the form the Company requires) specifying the number of options exercised;<br><br>(b) transferring 1 CRYPT token per Share to a wallet address determined by the Company to be burned, or, if the CRYPT token is held by the Company, sending written instruction to the Company authorising the Company to effect such burn;<br><br>(c) making valid payment of the Exercise Price, or payment of equivalent value in a currency or stablecoin acceptable to the Company;<br><br>(d) completing any KYC/AML checks requested by the Company to comply with any applicable law; and<br><br>(e) making valid payment to cover any third-party administrative costs associated with KYC/AML compliance screening, registry services and share certificate issuances. |
| When Options Become Exercisable | (a) the date that is 12 months after the Issue Date;<br><br>(b) the Company declaring any dividend, share buy-back or other distribution to shareholders;<br><br>(c) the Company announcing an upcoming airdrop of free tokens (or analogous digital assets) to shareholders; or<br><br>(d) the Directors approving exercisability in their sole discretion.<br><br>The Company must give each holder at least 45 days' prior written notice before any event in (b) or (c) is proposed, stating the anticipated record date (or, if none, the expected date). The Company will give the maximum practicable notice and must not unreasonably shorten the exercise window prior to that event. |
| Additional Rights | The Company must include all option holders in the electronic distribution of Company announcements to shareholders. |

Authorised on behalf of the Company.

Trinity Cooper
Managing Director
Crypta Holdings Inc.

## Important Notice

Statements in this announcement are made only as of the date of this announcement unless otherwise stated and the information in this announcement remains subject to change without notice.

To the maximum extent permitted by law, neither Crypta Holdings Inc. nor any of its affiliates, related bodies corporate, their respective officers, directors, employees, advisors and agents or any other person accepts any liability as to or in relation to the accuracy or completeness of the information, statements, opinions or matters (express or implied) arising out of, contained in or derived from this announcement or any omission from this announcement or of any other written or oral information or opinions provided now or in the future to any person.

This announcement may contain some references to forecasts, estimates, assumptions and other forward-looking statements. Although the Company believes that its expectations, estimates and projected outcomes are based on reasonable assumptions, it can give no assurance that they will be achieved