

The image features a dark gray background with a complex network of black lines representing a circuit board. A central, square, dark gray chip is positioned in the middle. Overlaid on this chip is the word "crypta" in a white, lowercase, sans-serif font. To the left of the text is a logo consisting of two overlapping, semi-circular shapes: a light blue one on top and a white one on the bottom, forming a stylized 'C' or a circular arrow.

crypta

Bringing the **Gambling & Trading**
Worlds Together with the First
Probability Based DEX, Where
Anyone Can Be The House.

Put the cards in **your favour**, be an owner!

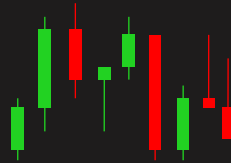
Fast-Paced Gambling Exchange



A newly designed **zero-house edge** game that brings the **gambling** and **trading** worlds together. Non static risk reward outcomes. It's the **unknown** that grabs people's attentions in gambling.

How it Works?

Synthetic price charts generated from hash functions with prices moving up or down every second, with the size of each movement being random



Players can then either buy or short the price and cash out at anytime to profit from fluctuations in the price

Long

Short

Players can also leverage up their long or short positions or buy and sell options



Crypta will charge small commissions on each trade, acting similar to a broker



FairTradeX

Designed to emphasize and capitalize on common gambling concepts to further increase returns:

1

Monte Carlo / Gambler's Fallacy & The Hot Hand Fallacy

As the price movement is continuously recorded into a stock chart, the past history is **strongly visualized** and causes players to either fall into the Monte Carlo Fallacy and take **counter trades** or fall into the Hot Hand Fallacy and take **momentum trades**. Such notions help increase trade and **betting volumes**.

2

Gambler's Ruin

A persistent gambler with finite wealth in a fair game will eventually and inevitable go broke against an opponent with infinite wealth after the n^{th} bet. Fair TradeX takes advantage of this by allowing players to **leverage up trades**, resulting in **liquidations** and reducing the 'n' number of trades required.

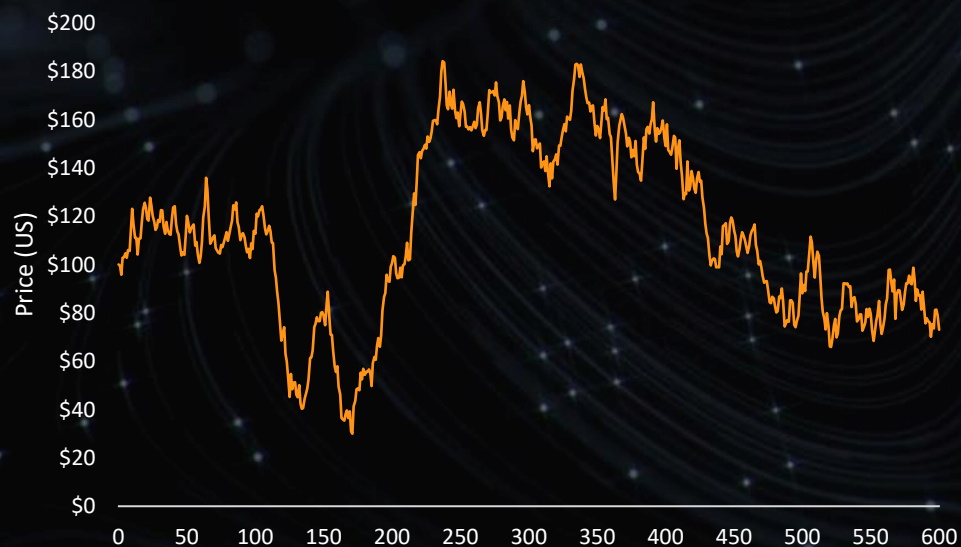
Example



Each token will have its own chain of random hashes to generate price movements and to verify that all movements are **provably fair**.



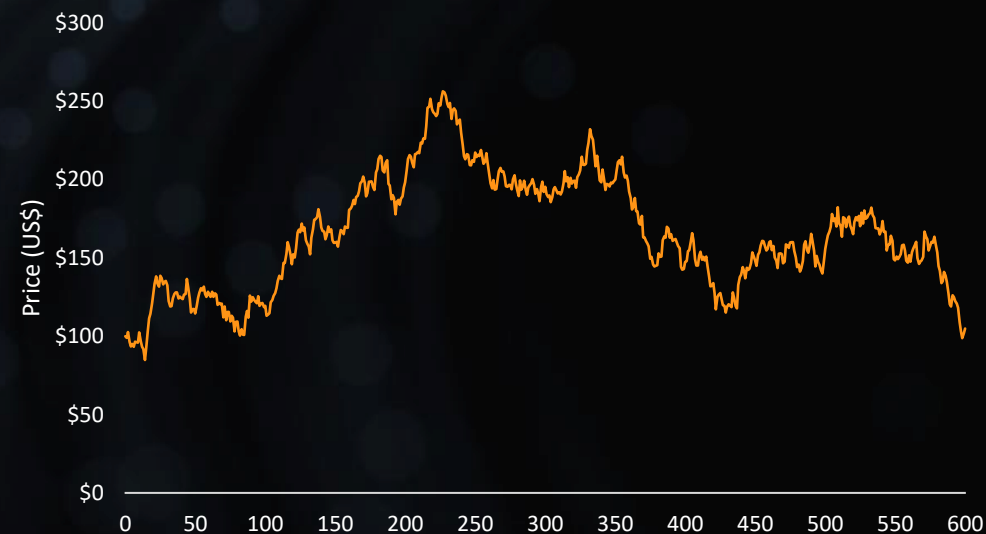
Example Token A



Highly volatile synthetic assets for
the thrill seeking trader/gambler

10-minute example
simulations

Example Token B



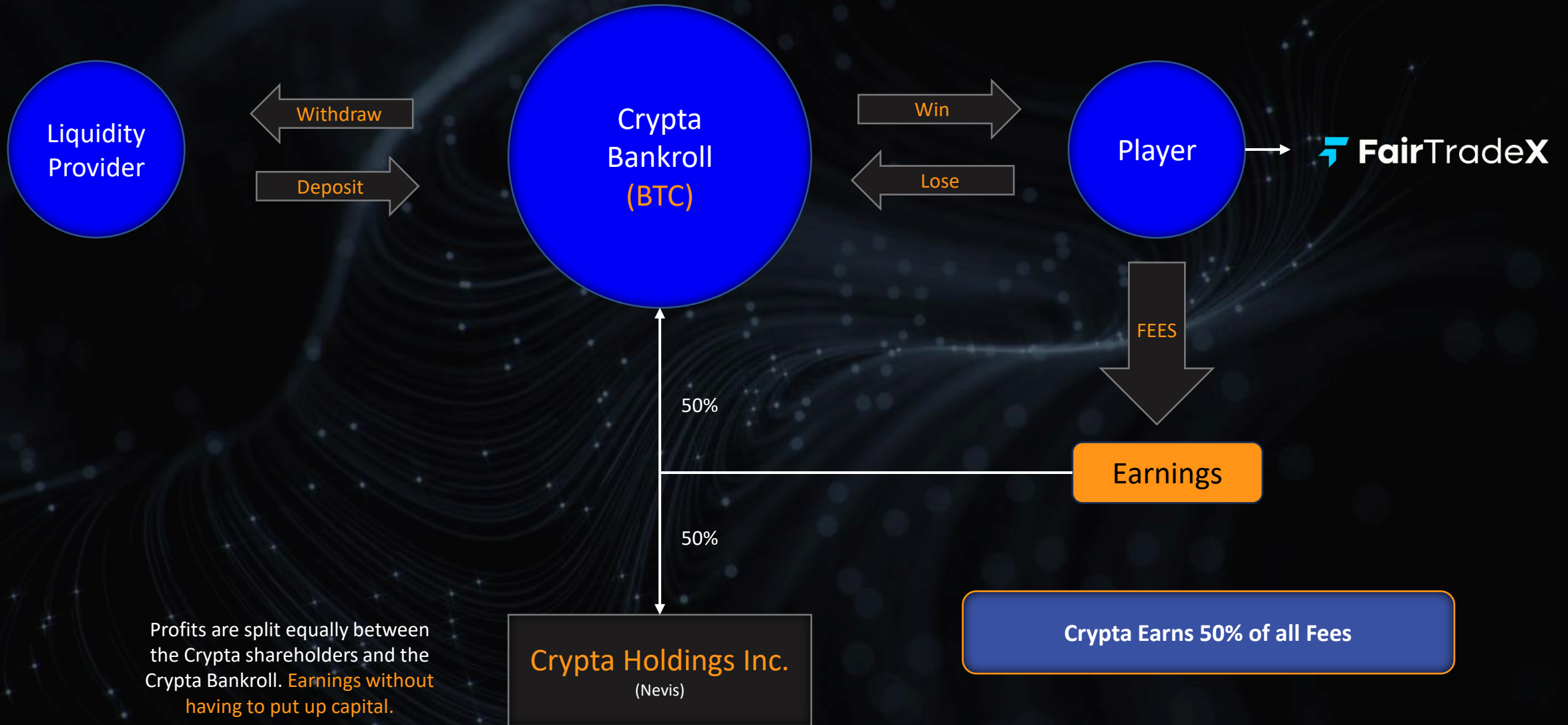


Market Fee Structure

Crypta uses the following aggregate market fee structure which acts similar to a market maker-taker fee schedule. The fee schedule is built to encourage traders to open positions to bring the **market to equilibrium** and minimize bankroll exposure.

Aggregate Market	Long Fee	Short Fee
> 80% Excess Long (90% Long : 10% Short)	0.70%	0.30%
> 60% Excess Long (80% Long : 20% Short)	0.65%	0.35%
> 40% Excess Long (70% Long : 30% Short)	0.60%	0.40%
> 20% Excess Long (60% Long : 40% Short)	0.55%	0.45%
Equilibrium (50% Long : 50% Short)	0.50%	0.50%
> 20% Excess Short (40% Long : 60% Short)	0.45%	0.55%
> 40% Excess Short (30% Long : 70% Short)	0.40%	0.60%
> 60% Excess Short (20% Long : 80% Short)	0.35%	0.65%
> 80% Excess Short (10% Long : 90% Short)	0.30%	0.70%

Model





Synthetic Token Creation

Crypta will allow users to **create and design** their own synthetic tokens to list on Fair TradeX for a fee. Once active the creator will receive **creator rewards** equal to a share of all fees generated from trading of the token.

1 Creates an aligned and engaged community

2 Creators will be incentivised to market the platform

3 Users can control the type of synthetic assets they wish to trade

4 Users can mimic what is trending in the real world

5 Users can pay extra fees to promote their token on the front page

Token Customisation Features:

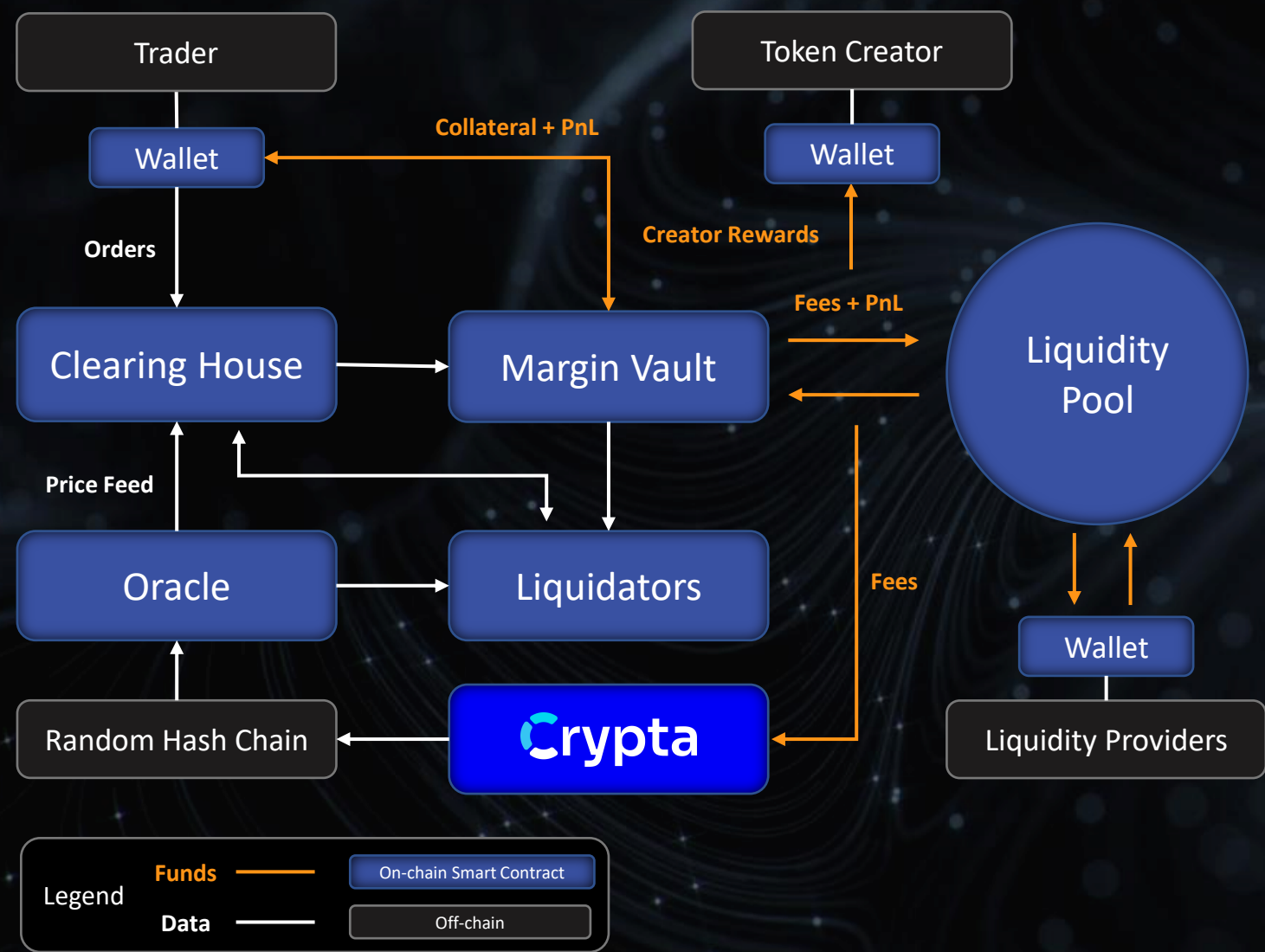
- Name
- Ticker
- Description
- Icon
- Volatility
- Price Action (Drift + Bernoulli Variables)



Similar token creation concept to Pump.fun which has generated over US\$800m in revenue

Perpetual DEX

Converting Crypta's exchange into a **permissionless, self-custodial perpetual DEX** lets users trade directly from their wallets on a **global public blockchain**.



Top Perpetual DEXs		
		Launch
	Hyperliquid (HYPE) FDV: \$12.1 billion	2024
	Aster (ASTER) FDV: \$2.6 billion	2025
	MYX Finance (MYX) FDV: \$2.6 billion	2023
	Jupiter (JUP) FDV: \$1.4 billion	2023
	dYdX (DYDX) FDV: \$0.5 billion	2017

1) Fully Diluted Value (FDV) as of 1/10/2025

Regulation & Licensing



The company has numerous **efficient licensing** options for centralised operations and has the potential to progress to decentralised on-chain operations which still operate in a free market.

Fast-to-Market Offshore Gaming License Options



Additional licenses and permits that may be considered if necessary



- CFTC licensing in the U.S. (same Federal license as Polymarket acquired in July 2025)
- CFD and derivative licensing options



Strong Competitive Edge

Most online gambling platforms rely heavily on marketing, **lacking a real competitive edge** to attract and retain users. By putting the **user first** and at the core of our platform, we create a **strong moat** that keeps users engaged and loyal.

Crypta

 VGW™

Stake

Open Bankroll	✓	✗	✗	People will naturally gamble on a platform they have a vested interest in.
Provably Fair	✓	✗	✓	Allows users to verify all outcomes - Don't trust, verify!
Global Payments	Instant	Slow	Instant	Instant low-cost Bitcoin & USDT transfers using the lightning network.
Transparency	High	Low	High	All bets, winnings, number of users and liquidity is all public and open .
Dynamic Risk Reward Games	Yes	No	No	Fair TradeX is the first game with non static risk reward outcomes.
Decentralised Operations	Med Term	No	No	Pathway to integrate smart contracts and decentralised games.
Valuation ¹	US\$1.75m	US\$2.1b	US\$19.0b	

1) VGW Holdings Limited scheme of arrangement valuation. Medium Rare NV, owner of Stake.com has an estimated valuation of between US\$14b – US\$23.5b based on industry models (sourced from Coincodex).

Market



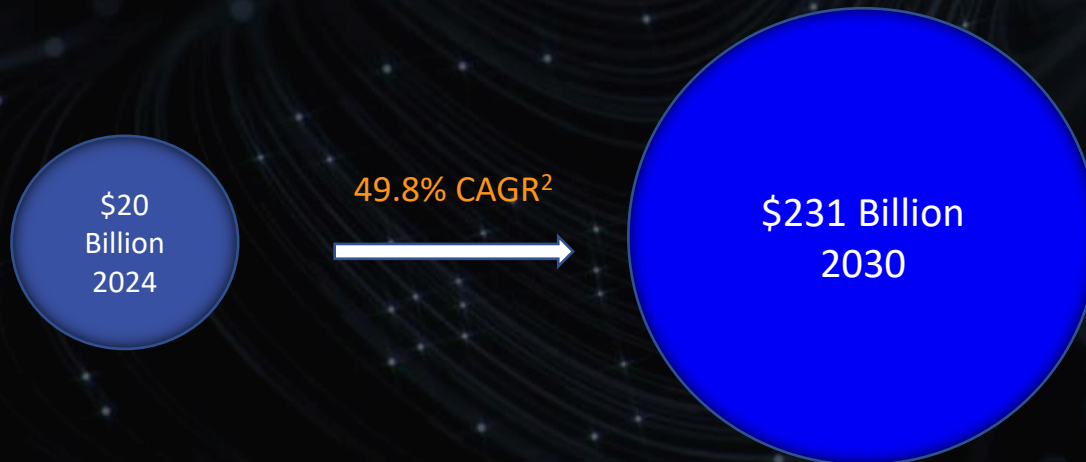
The online gambling market remains a **highly fragmented industry** that requires innovation in game design and user engagement.

Online Gambling Market



Currently centralised platforms that allow crypto funding are dominant; however, the industry is rapidly changing. Platforms with **decentralised features** that are efficient and user friendly with **verifiable** results are going to continually grab market share as crypto and on-chain **adoption accelerates**.

DeFi Market



Bitcoin is the future **reserve capital** of the world. Companies that adopt Bitcoin at their core will gain **monetary premiums** and a lasting **strategic edge** in the rapidly evolving digital and AI-driven economy.

Notes:

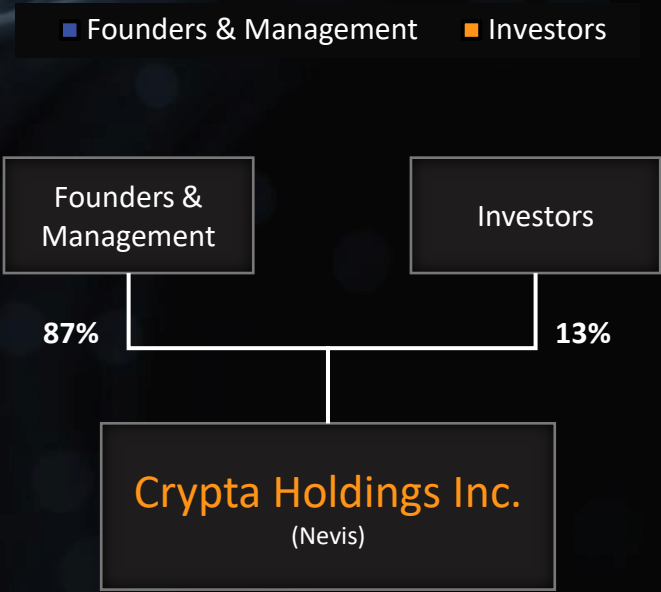
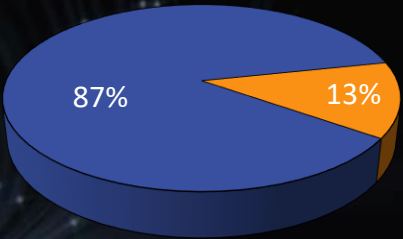
- 1) Source: Mordor Intelligence – Online Gambling Market Growth Report (2025 – 2030)
- 2) Source: Grand View Research – Decentralised Finance Market (2025 – 2030)

Structure & Capital

The corporate structure has been set up to allow for **fast and efficient** onboarding of investors with **minimal tax burden**.

	Current	Pro-forma ¹
FPO Shares	10,000,000	10,000,000
Options @ US\$0.15 per option (US\$0.025 per share exercise price)	0	1,500,000
Diluted Shares	10,000,000	11,500,000
Pre-Money Market Cap (US\$0.175 per share)	US\$1.75m	US\$1.75m
Performance Rights ²	Nil	TBD

Diluted Ownership¹



Notes:
1) Assumes full subscription to issue 1,500,000 options exercisable at US\$0.025 per share with a 5-year expiry date at US\$0.15 per option
2) Proposed performance rights: Equity Incentive Plan to be determined.

Aligned Leadership Team



Management receives **zero cash salary** or **freely granted equity**, with compensation solely through performance rights that vest on key milestones.



Trinity Cooper

Managing Director

- Previously held a leading corporate development role for ASX listed Chariot Corporation, helping take the company public and reaching a peak valuation of over \$200m.
- Experienced arbitrage futures trader and sports bettor.
- 1st Class Honours – Bachelor of Advanced Finance & Economics from the University of Queensland.

Cash Comp: **\$0**
Equity Comp: **\$0**
Performance Rights: **1,000,000**



Trent Cooper

Chief Technical Officer

- Software developer and coder at RT Gaming developing world class games for the online gambling industry.
- 10 years of experience in the gambling and casino industry.
- Bachelor of Engineering (Mechatronics / Software) from the Queensland University of Technology.

Cash Comp: **\$0**
Equity Comp: **\$0**
Performance Rights: **1,000,000**



Jack Greenslade

Strategic Advisor

- Current advisory board member & previous VP for ARB Interactive Inc., an online gambling company with US\$6m in weekly turnover.
- Previous executive in the corporate finance team at Wilson's Advisory.
- Bachelor of Commerce (Finance and Management) from the University of Melbourne.

Cash Comp: **\$0**
Equity Comp: **\$0**
Performance Rights: **150,000**

Performance Rights to be Issued¹

Performance Rights A: 650,000

Vested upon the Crypta platform achieving over US\$2.5m in betting volume in any given 30-day period.

Performance Rights B: 750,000

Vested upon the Crypta platform achieving over US\$5.0m in betting volume in any given 30-day period.

Performance Rights C: 750,000

Vested upon the Crypta platform achieving over US\$10.0m in betting volume in any given 30-day period.

"Show me the incentive and I'll show you the outcome" Charlie Munger

¹) Proposed performance rights: Equity Incentive Plan to be completed.

Indicative Roadmap



Pre-Seed Capital Raise

- Completion of software development to fully functioning platform (50k lines of code already completed)
- Setting up low latency servers and integrating platform security
- Licensing

ICO & Perp DEX Launch

- Convert Fair TradeX into a perpetual DEX with smart contracts launched on a decentralised global blockchain
- Acquire more Bitcoin and expand the bankroll liquidity pool
- Grow and optimise marketing campaigns

2025

2026

2027

Seed Capital Raising

- Bootstrap bankroll liquidity pool with Bitcoin
- Launch platform with fully functioning BTC Lottery and low latency Fair TradeX
- Roll out targeted marketing campaign
- Prepare for an ICO

Transition Operation On-chain

- Convert the BTC Lottery into a decentralised lottery with smart contracts launched on a global blockchain
- Add in fully decentralised games / slots that run on Chainlink VRF and/or block hash randomness



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Appendix: Full Platform Highlights



A platform that connects the first fast-paced synthetic gambling exchange (**Fair TradeX**), the first global **Bitcoin Lottery** and a provably fair online casino (**Crypta Casino**) to liquidity providers via an open liquidity pool (**Crypta Bankroll**)

1 Innovative and First-of-its-Kind

Crypta's Fair Trade Exchange is a first-to-market platform for trading highly volatile synthetic assets whose prices evolve from random cryptographic hashes, rather than traditional buy and sell orders. This enables provable fairness and is resistant to market manipulation.

2 Platform with a Strong Competitive Edge

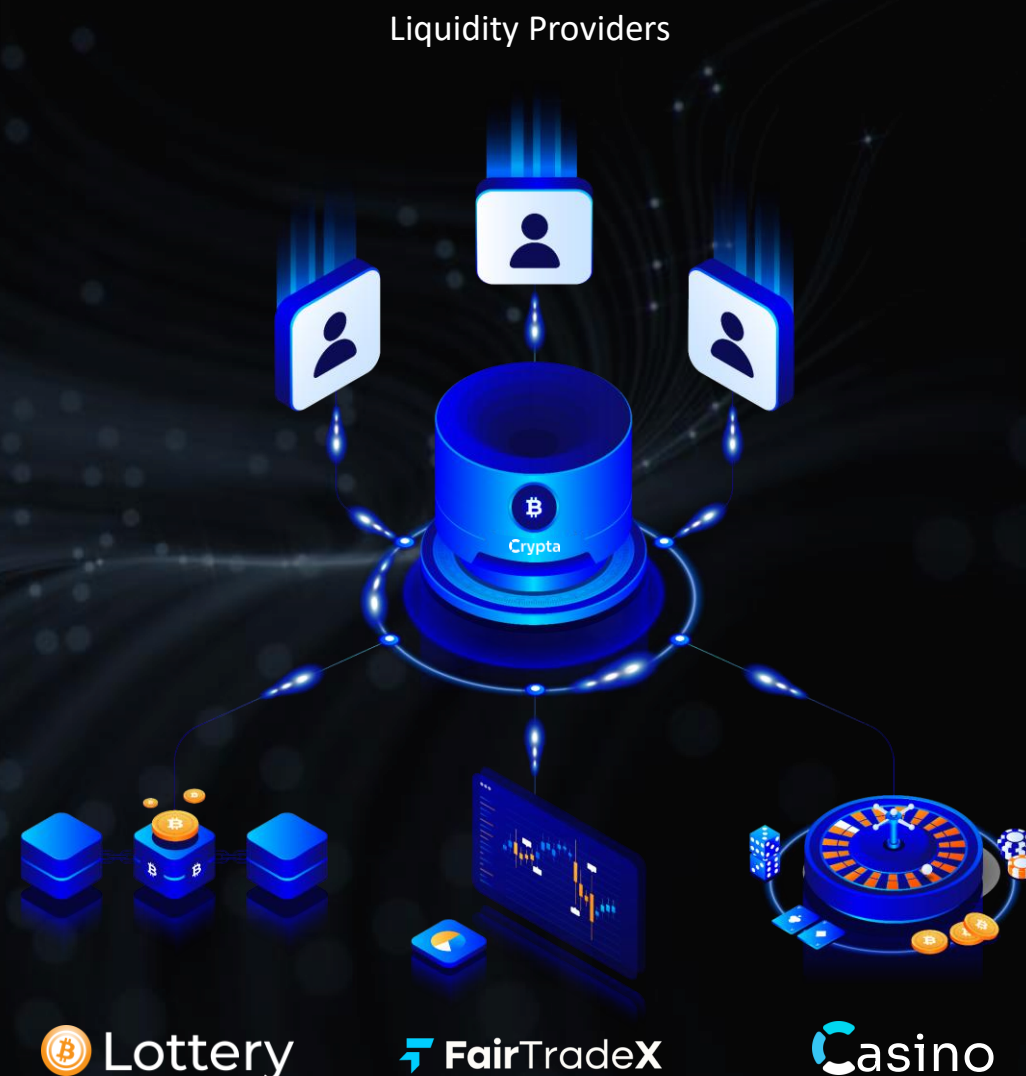
Crypta allows users the choice to be both a gambler/trader for potential short-run gains or the house for long-run gains by providing liquidity to the Crypta Bankroll. People will naturally gamble on a platform they have a vested interest in. All games will be provably fair allowing users to verify all outcomes – no need for trust.

3 Maximizing Return on Equity

The open Crypta Bankroll keeps the company capital-light in fiat terms and allows the recycling of earnings into the Bitcoin liquidity pool, creating a self-reinforcing flywheel of deeper liquidity → higher volumes → greater fees. All accrued and compounded in Bitcoin, maximising return on equity.

4 First Mover Advantage with Rapidly Growing Adoption

Being the first mover with an open Bitcoin bankroll creates a capital moat built on transparency and trust. Greater liquidity attracts more users, while a growing user base reinforces confidence and drives additional capital from liquidity providers.



Appendix: A Global Bitcoin Lottery for Everyone



How it Works?

Players can bet on the first one (1) to eight (8) **hexadecimal characters** (0 – 9 , a – f) of any **future Bitcoin block hash**. Once the block has been mined and confirmed on the Bitcoin blockchain the tickets with the correct characters will be paid out to winners.



Lottery

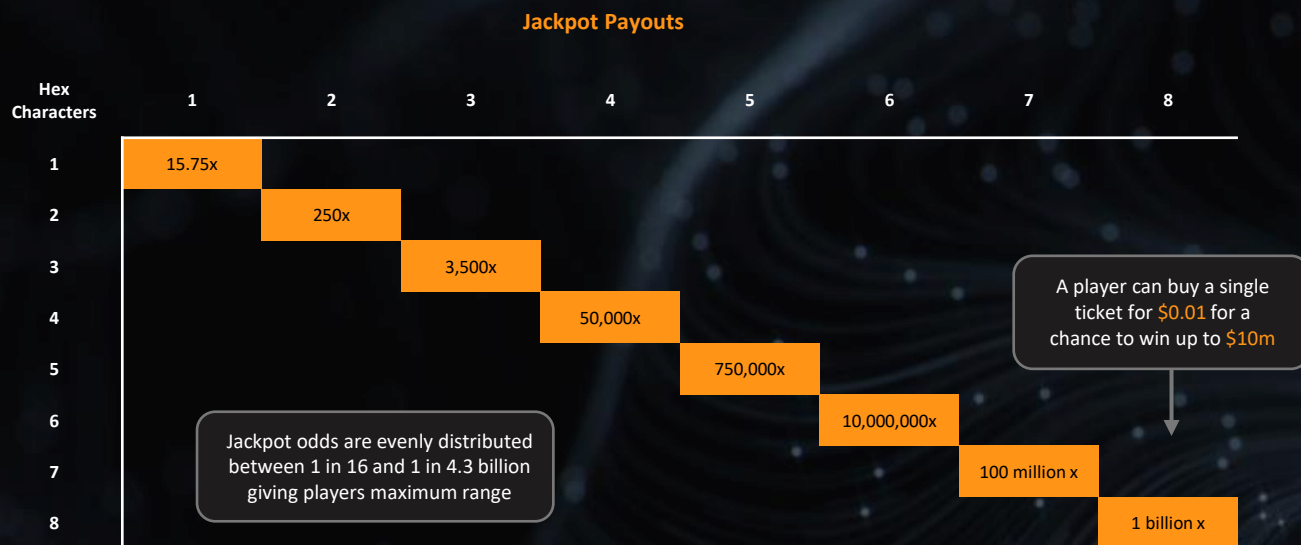
Traditional Lottery

Security and Trust	✓	✗	Outcome determined by the hash produced from each Bitcoin block. Tamper proof and independent from the company.
Player Access	High	Med	Online ticketing for easy global access (dependent on licensing). All tickets & winnings are public and verifiable .
Low Entry Price	✓	✗	Affordable to all users with lottery tickets as low as <\$0.01. Players can bulk buy multiple tickets for all future blocks.
Capital Cost	Low	High	The open Crypta Bankroll allows for external non-dilutive capital to be staked and fund player winnings.
Number of Lotteries	Every ~10 min	Weekly	BTC Lottery has a new lottery every time a Bitcoin block is mined (approx. every 10 minutes).
Currency	Global	Domestic	Bitcoin is the first form of digital capital with rapidly growing saleability, making it the new preferred global reserve capital .
Automation	Auto	Manual	All lottery draws are determined by the Bitcoin blockchain allowing for automation based on the most secure global network with minimal fixed costs .

Appendix: A Global Bitcoin Lottery for Everyone



Lotteries are **highly profitable operations** with two key flaws: **prize liabilities** (capital intensive) and **player trust / fairness** (leads to high regulatory costs). A Bitcoin lottery solves both of these by **passing on the capital intensity** to the open Crypta Bankroll liquidity providers and **removes the need for costly government / third-party oversight** to gain player's trust.



Players can choose between **Jackpot** or **Tiered** Payout lotteries

